



INCITE Co-Investment Fund
ANNUAL REPORT AND CERTIFICATION

This Annual Report and Certification (this “Certification”) is provided by *[Name of Qualified Business]* (the “Company”) to the Investors in accordance with Section [____] of that certain *[Securities Purchase Agreement]*, dated _____, 20____, by and among the Company and the Investors (the “Agreement”). All information provided by the Company should be as of **December 31st** of the immediately preceding year ended. Capitalized terms used but not defined in this Certification have the same meanings given to them in the Agreement.

1. Qualified Investment Identification Number:

2. Census tract in which the principal executive office of the Company is located:

3. Zip code in which the principal executive office of the Company is located:

4. Company annual revenues (\$) for the last fiscal year ended:

5. Number of full-time equivalent (FTE) employees of the Company:

6. The North American Industry Classification System (NAICS) code for the Company’s industry:

7. The year in which the Company was incorporated or otherwise organized:

8. Estimated number of jobs created as a result of the Investors’ investment in the Company:

9. Estimated number of jobs retained as a result of the Investors' investment in the Company:

10. The amount of all additional private financing (\$) received by the Company after the closing of the Investors' investment in the Company:

(a) The amount (\$) of such additional private financing that was the cause and result of the Investors' investment in the Company:

(b) Describe the rationale for determining that the amount of additional private financing reported in (a) above was the cause and result of the Investors' investment in the Company:

The Company, and the undersigned on behalf of the Company, hereby affirmatively certify that (i) no false statements have been made and no false information has been provided in connection with this Certification and (ii) all information provided in this Certification is complete and accurate with no material omissions.

Legal Name of Company

Signature of Executive Officer

Name of Executive Officer (please print)

Title of Executive Officer

Date